Educators Choice
Financial Guidance & Planning

Workshops & Webinars

Suncoast is committed to helping the FEA education community achieve their vision for financial health and wellness. Educators Choice offers a variety of free online webinars and in-person workshops for FEA members, providing access to ongoing education across many types of important financial planning topics.

403(B) RETIREMENT SAVINGS ACCOUNT

Learn about the special benefits of starting a payroll deducted retirement account for school district employees. Recurring payroll contributions help educators reach their goals faster.

APPROACHING AND LIVING IN RETIREMENT

Identifies 10 practical actions you can take to prepare for retirement while there is still time to adjust and make a significant difference.

AVOIDING EMOTIONAL INVESTING

Explains how to recognize and limit emotional decision-making and how to stay on track for long-term financial wellness.

BASICS OF PERSONAL FINANCE

Helps you understand the basics of budgeting, personal credit and saving in an easy to do method.

COLLEGE PLANNING

Tax advantaged ways to save for college, the role of financial aid, and other ways to fill the college funding gap so you are prepared for when the time comes for college.

CYBERSECURITY BASICS

Helps you identify, address, and avoid different types of cyber fraud following easy to implement steps.

DROP RETIREMENT

Discusses eligibility and process for participating in the Deferred Retirement Option Program and set the path to financial wellness.

DROP TERMINATION ROLLOVER

Explains process to terminate DROP, begin receiving benefits, and DROP payout options.

HEALTH SAVINGS ACCOUNT

Learn how to fund current and in-retirement health expenses and be set for the future.

INVESTMENT BASICS

Explains various investing styles and principles in an easy to understand format.

INVESTMENT TYPES AND RISKS

Discusses market, investment, inflation, and other risks associated with investing.

MANAGING TAXES ON RETIREMENT INCOME

Explains how retirement income is taxed and tax strategies that can help you make the most of your money.

MEDICARE

Overview of Medicare, including enrollment, coverage and costs, and options for supplemental policies.

PLANNING FOR LONG TERM CARE

Key features for long-term care and how Medicare and Medicaid factor into long-term care planning before the need arises.

RETIREMENT 101

Discusses the importance of and how to start contributing to a retirement plan and demonstrate what the financial future could look like.

RETIREMENT INCOME PLANNING

Steps to estimate the amount of money you will need in retirement and how to supplement fixed income sources such as Social Security and pension.

RETIREMENT MYTHS AND REALITIES

Dispels myths concerning Social Security, inflation, Medicare, and related topics.

ROTH IRA BASICS

Learn the difference between Roth and Traditional IRAs, ways to convert to Roth IRA and how to calculate conversion tax.

SAVE, GROW, AND PROTECT YOUR MONEY

Helps you identify ways to build and protect wealth in small, easy to implement steps.

SOCIAL SECURITY

Details how it works, including what income you can expect in retirement and the differences your retirement date makes.

WOMEN AND MONEY

Six steps women can take to help them achieve financial security.

WOMEN AND RETIREMENT

Explains unique challenges faced by women planning for retirement.

Contact a Suncoast Benefits Coordinator or Retirement Advisor for more information.

SuncoastCreditUnion.com/EducatorsChoice

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The preferred partner to provide FEA members financial guidance and retirement planning.

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